**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 03 August 2020**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED** ***–“FRC345”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 3 August 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC345

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 5.225% (3 Month JIBAR as at 03 Aug 2020 of 3.625% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 August 2021

**Books Close** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 3 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 3 August 2020

**First Interest Payment Date** 3 November 2020

**ISIN No.** ZAG000169905

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC345%20PricingSupplement0308.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000